Provider-Owned Housing Standards

Keys Amendment, HCBS Final Rule

November 24, 2014

Keys Amendment

What is it?

• §1616(e) of the Act (also known as the Keys Amendment) requires that a state adopt standards that apply to facilities (e.g., group homes, congregate living arrangements) that serve four or more unrelated Supplemental Security Income (SSI) recipients.

To what does it apply?

- When waiver services are furnished in such facilities, the facilities must be in compliance with the state's Keys Amendment standards.
- The Keys Amendment **does not apply** to a participant's private residence or other non-facility community living arrangements (e.g., the family home or a living arrangement that a person shares with a friend).

Keys Amendment

- A "home and community character" includes describing how the facility is:
 - community-based
 - provides an environment that is like a home
 - provides full access to typical facilities in a home such as a kitchen with cooking facilities, small dining areas
 - provides for privacy and easy access to resources and unscheduled activities in the community.
 - Residents should have the opportunity for visitors at times of preference and convenience to them.

HCBS Final Rule

The final rule requires that all home and communitybased settings meet certain qualifications. These include:

- The setting is integrated in and supports full access to the greater community;
- Is selected by the individual from among setting options;
- Ensures individual rights of privacy, dignity and respect, and freedom from coercion and restraint;
- Optimizes autonomy and independence in making life choices; and
- Facilitates choice regarding services and who provides them.

HCBS Final Rule

The final rule also includes additional requirements for provider-owned or controlled home and community-based residential settings. These requirements include:

- The individual has a lease or other legally enforceable agreement providing similar protections;
- The individual has privacy in their unit including lockable doors, choice of roommates and freedom to furnish or decorate the unit;
- The individual controls his/her own schedule including access to food at any time;
- The individual can have visitors at any time; and
- The setting is physically accessible.